

In re:

LUIS FELIPE ROSA CORTES

IRMA TERESA RODRIGUEZ RIVERA

Chapter 13

Case No. 08-07427-SEK

Attorney Name: JUAN O CALDERON LITHGOW*

I. Appearances		Date: January 30, 2009 Time: 11:30 AM Track: 008 <input type="checkbox"/> This is debtor(s) <input checked="" type="checkbox"/> Bankruptcy filing. Liquidation Value: <u>TBD</u> Creditors: <u>Romero - Money Express</u> <hr/>	
Debtor <input checked="" type="checkbox"/> Present <input type="checkbox"/> Absent Joint Debtor <input type="checkbox"/> Present <input checked="" type="checkbox"/> Absent Attorney for Debtor <input checked="" type="checkbox"/> Present <input type="checkbox"/> Absent <input type="checkbox"/> Pro-se <input type="checkbox"/> Substitute _____			
II. Oath Administered <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
III. Documents Filed/Provided			
<input checked="" type="checkbox"/> Schedules <input checked="" type="checkbox"/> Statement of Financial Affairs (SOFA) <input checked="" type="checkbox"/> Statement of Current Monthly Income (SCMI) <input checked="" type="checkbox"/> Credit counseling briefing certificate (CCC) <input type="checkbox"/> Waiver requested by debtor(s) <input type="checkbox"/> DSO Certificate			
<input type="checkbox"/> DSO Recipient's information <input checked="" type="checkbox"/> State Tax Returns <u>04-07</u> <input type="checkbox"/> Returned <input checked="" type="checkbox"/> Federal Tax Returns <u>04-07</u> <input type="checkbox"/> Returned <input type="checkbox"/> Evidence of income (60 days prior to petition)			
IV. Status of Meeting <input checked="" type="checkbox"/> Closed <input type="checkbox"/> Not Held <input type="checkbox"/> Continued _____ at _____			
V. Trustee's Report on Confirmation			
<input type="checkbox"/> FAVORABLE <input checked="" type="checkbox"/> UNFAVORABLE			
<input type="checkbox"/> Feasibility <input type="checkbox"/> Insufficiently funded <input type="checkbox"/> Unfair discrimination <input checked="" type="checkbox"/> Fails liquidation value test <input type="checkbox"/> Fails disposable income test (I & J) <input type="checkbox"/> No provision for secured creditor(s)			
<input type="checkbox"/> No DSO certificate (Post-petition) <input type="checkbox"/> Evidence of income <input type="checkbox"/> Missing <input type="checkbox"/> Incomplete <input type="checkbox"/> Stmt. of Current Monthly Income <input type="checkbox"/> Incomplete <input type="checkbox"/> Missing <input type="checkbox"/> Fails commitment period <input type="checkbox"/> Fails Disp. Income <input type="checkbox"/> Certificate of Credit briefing <input type="checkbox"/> Missing <input type="checkbox"/> More than 180 days <input type="checkbox"/> Issuer not certified by U.S.T.			
<input type="checkbox"/> Treat value of collateral separately <input type="checkbox"/> No provision for insurance <input type="checkbox"/> Tax returns missing <input type="checkbox"/> State - years _____ <input type="checkbox"/> Federal - years _____			
<input type="checkbox"/> Incomplete schedules <input type="checkbox"/> Incomplete S.O.F.A. <input type="checkbox"/> Other: _____			

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REPORT OF ACTION TAKEN

MEETING OF CREDITORS

In re:

LUIS FELIPE ROSA CORTES

Case No. 08-07427-SEK

IRMA TERESA RODRIGUEZ RIVERA

Chapter 13

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VI. Plan

(Cont.)

Date: November, 28, 2008 Base \$ 15,900.00 [X] Filed Evidence of Pmt shown: _____

Payments 2 made out of 2 due. [] Not Filed

VII. Confirmation Hearing Date: January, 23, 2009

VIII. Attorney's fees as per R. 2016(b)

\$3,000.00 - \$ 276.00 = \$ 2,724.00

IX. Documents to be provided w/in ____ days

Amended schedules B → Doral Sav/Checking acct Amended S.O.F.A. line 10 - include 2008 transfer
 Insurance estimate for auto loan to be paid to Copart Amended plan to provide for tax refunds to be paid into the plan
 Assumption/Rejection executory contract Schedule Business Documents refunds to be paid into the plan
 Assumption/Rejection executory contract Schedule Monthly reports for the months plan

Appraisal 2008 appraisal of debtor informed he had one

Public Liability Insurance

State tax returns years _____

Premises _____

Federal tax returns years _____

Vehicle(s) _____

Correct SS # (Form B21)

Licenses issued by:

IVU certificate (for prior trucking business) and IVU for current self employment with father

M.T.D. to be filed by Trustee: Debtor(s): [] failed to appear; [] failed to commence payments;

failed to keep payments current; [] does (do) not qualify as a debtor (§109); _____

Other: _____

COMMENTS

Debtors' average tax refunds with state is \$4,108; however these are based on debtors' prior work as truck driver. He now earns approx \$2,000 approx as handyman and providing maintenance to debts owned by his father. Debtor is amending plan to provide for tax refunds to be paid into the plan, if any.

Debtor is to amend plan to step up pmts. 1st month

Trustee/Presiding Officer

is paid off in month 27 (pays \$500 monthly)

Date: January 30, 2009

(Rev.)

In re: Luis Felipe Rosa Cote'
Ernesto T. Rodriguez Rivera

Case No. 08-07427-SEN

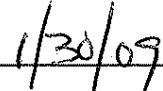
Chapter 13

COMMENTS

- (3) Amend plan to indicate account number of Doral loan with arrears
- (4) Amend plan to provide that debtors will make direct payments on first and second mortgage
- (5) Debtor to amend Schedule C to claim exemption under 522(d)(1) for \$40,400
- (6) Amend Schedule B to exclude 1998 Ford Explorer because it belongs to daughter and amend Schedule C to delete exemption taken for this vehicle
- (7) Amend Schedule J to reduce travel expenses and include tax expense for self employment



Presiding Officer



Date